



The Finance Career Cluster

People with careers in **Finance** are involved in financial and investment planning and services, banking, insurance and business financial management.



Occupations in this career include:

- Accountant
- Actuary
- Bill Collector
- Financial Advisor
- Insurance Sales Agent
- Loan Officer
- Statistician
- Stock Broker
- Tax Preparer
- Teller
- Treasurer



Are you interested in...

-Saving/Spending money

-Using math Skills

-Organizing a fundraiser

-Being a treasurer of a school/community club

-Making and following a budget

-Working with numbers

-Making lists and keeping records

-Collecting/Counting money



10 must-have traits for employment as a Finance professional:

- Problem-solver. ...
- Analytical skills....
- Exceptional leadership. ...
- Adaptable communication. ...
- Humble confidence. ...
- Integrity...
- Self-management. ...
- Ease with technology
- Strong math/science background



The Finance Career Pathways

4 Career Pathways in this cluster:

- **Financial & Investment Planning** – Financial Advisor, Tax Preparer, Securities Broker
- **Business Financial Management** – Controller, Treasurer, Economist, Tax Examiner
- **Banking & Related Services** – Credit Analyst, Loan Officer, Debt Counselor, Teller
- **Insurance Services** – Claims Agent, Claims Clerk, Underwriter, Sales Agent, Appraiser

High School Courses to take:

- Introduction to Business
- Applied Business Math
- Personal Financial Responsibility
- Introduction to Accounting/Advanced Accounting
- Principles of Business Management
- Applied Economics



What's
your
plan?



Finance